

**RESOLUTION NO. NRA 11-212**

**A RESOLUTION OF THE NORWALK REDEVELOPMENT  
AGENCY APPROVING AMENDMENTS TO THE  
ENFORCEABLE OBLIGATION PAYMENT SCHEDULE  
AND CERTAIN RELATED ACTIONS**

**WHEREAS**, Pursuant to AB 1X 26, the Norwalk Redevelopment Agency (the "Agency") adopted Resolution No. NRA 11-211, on August 25, 2011, and approved and adopted an Enforceable Obligation Payment Schedule, a copy of which is attached as Exhibit A (the "Original EOPS").

**WHEREAS**, Based on information that has become available since the adoption of Resolution No. NRA 11-211, the Agency desires to amend and update the Original EOPS.

**WHEREAS**, The amendments to the Original EOPS are specified in Exhibit B attached to this Resolution (the "Amendments").

**NOW, THEREFORE, THE NORWALK REDEVELOPMENT AGENCY HEREBY FINDS, DETERMINES, RESOLVES AND ORDERS AS FOLLOWS:**

**Section 1.** The above recitals are true and correct and are a substantive part of this Resolution.

**Section 2.** This Resolution is adopted pursuant to Health and Safety Code Section 34169.

**Section 3.** The Agency hereby approves and adopts the Amendments. The Original EOPS, as amended by the Amendments, shall become the EOPS of the Agency.

**Section 4.** The Agency Secretary is hereby authorized and directed to post the following on the City's Internet Web site: (a) this Resolution, including the Exhibits, and (b) the EOPS, as amended by the Amendments.

**Section 5.** The EOPS may be further amended from time to time at any public meeting of the Agency. Such further amendments shall be posted to the City's Internet Web site.

**Section 6.** The Agency Secretary is hereby authorized and directed to transmit a copy of this Resolution (including the Exhibits), by mail or electronic means to the County Auditor-Controller, the State Controller, and the California Department of Finance (the "Department of Finance"). A notification providing the Internet Web site location of the posted copy of this Resolution will suffice.

**Section 7.** The officers and staff of the Agency are hereby authorized and directed, jointly and severally, to do any and all things which they may deem necessary

or advisable to effectuate this Resolution, including providing documents associated with the enforceable obligations listed on the EOPS to the Department of Finance and the State Controller, and any such actions previously taken by such officers are hereby ratified and confirmed.

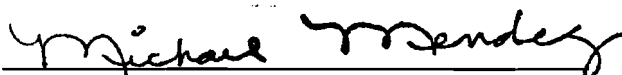
**Section 8.** The Agency hereby affirms that the designation of the Executive Director (or such other Agency officer designated by the Executive Director in writing) as the Agency official to whom the Department of Finance may make requests for review in connection with the EOPS and who shall provide the Department of Finance with the telephone number and e-mail contact information for the purpose of communicating with the Department of Finance.

**Section 9.** The adoption of the Enforceable Obligation Payment Schedule is not intended and shall not constitute a wavier by the Agency of any rights the Agency may have to challenge the legality of all or any portion of AB X1 26 or AB X1 27 through administrative or judicial proceedings.

**Section 10.** At such time as the Agency becomes exempt from Parts 1.8 and 1.85, the Agency shall no longer be bound by the EOPS.

**Section 11.** This Resolution has been reviewed with respect to applicability of the California Environmental Quality Act ("CEQA"), the State CEQA Guidelines (California Code of Regulations, Title 14, Sections 15000 *et seq.*, hereafter the "Guidelines"), and the Agency's environmental guidelines. The Agency has determined that this Resolution is not a "project" for purposes of CEQA, as that term is defined by Guidelines Section 15378, because this Resolution is an organizational or administrative activity that will not result in a direct or indirect physical change in the environment. (Guidelines Section 15378(b) (5)).

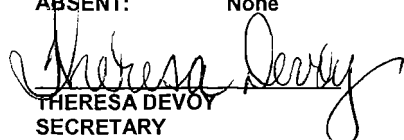
**PASSED, APPROVED, AND ADOPTED this 20<sup>th</sup> day of September, 2011.**

  
MICHAEL MENDEZ  
CHAIR

**ATTEST:**

I, **Theresa Devoy**, Secretary of the Norwalk Redevelopment Agency, Norwalk, California **DO HEREBY CERTIFY** that the foregoing Resolution, being **Resolution No. NRA 11-212** has been duly signed by the Mayor and attested by the Secretary, all at a regular meeting of the Norwalk Redevelopment Agency, held September 20, 2011, and that the same was approved and adopted by the following vote to wit:

**AYES:** Agency members Rodarte, Shryock, and Vernola, Vice Chair Kelley, and Chair Mendez  
**NOES:** None  
**ABSENT:** None

  
THERESA DEVOY  
SECRETARY

**ENFORCEABLE OBLIGATION PAYMENT SCHEDULE**  
 Per AB 26 - Section 34167 and 34169 (\*)

Project Name / Debt Obligation	Payee	Description	Total Outstanding Debt or Obligation	Total Due During Fiscal Year 2011/12	Payments by month					
					Aug**	Sept	Oct	Nov	Dec	Total
1) NRA Tax Allocation Refunding Bonds, 2005 Series A	The Bank of New York Mellon	Bonds issue to fund redevelopment projects	54,096,862.00	2,179,982.50	-	-	1,443,398.75	-	-	\$ 1,443,398.75
2) NRA Tax Allocation Bonds, 2005 Series B	The Bank of New York Mellon	Bonds issue to fund redevelopment projects	50,514,048.00	2,037,070.00	-	-	1,290,332.25	-	-	\$ 1,290,332.25
3) Loan From Los Angeles County	County of Los Angeles	Agreement for Reimbursement of Tax Increment Funds, Project No. 1 dated 7/24/1984	30,555,578.65	-	-	-	-	-	-	\$ -
4) Agreement 57933 - Loan From Los Angeles County- Pr. 2	County of Los Angeles	Agreement for Reimbursement of Tax Increment Funds, Project No. 2 dated 8/17/1987	9,155,916.08	-	-	-	-	-	-	\$ -
5) City Advances For General Costs	City of Norwalk	City to RDA Operative agreement 1985	939,586.00	93,958.60	-	23,489.65	-	-	23,489.65	\$ 46,979.30
6) City Loan	City of Norwalk	City to RDA Loan on Metro Center Project (entered into in Oct-1991)	17,615,960.00	-	-	-	-	-	-	\$ -
7) Rent (Hoxie Property)	Norwalk La Mirada Unified School District	Rent Payment	659,250.00	659,250.00	109,875.00	54,937.50	54,937.50	54,937.50	54,937.50	\$ 329,625.00
8) Contracts for consulting services	HdL Companies & Land Acquisition Consultant	Financial & Land Acquisition Consulting	41,800.00	41,800.00	-	4,200.00	12,500.00	6,250.00	10,450.00	\$ 33,400.00
9) Contract for Legal Services	Richards Watson Gershon	Legal Counsel	100,000.00	100,000.00	-	14,000.00	14,000.00	12,000.00	10,000.00	\$ 50,000.00
10) Fiscal Agent fees	The Bank of New York Mellon	Fees related to the 2005 TARB and TAB, Series A & B	5,300.00	5,300.00	-	-	-	-	2,900.00	\$ 2,900.00
11) Contract Services	R P Laurain & Associates (or other Appraiser firms)	Fees for the Appraiser Services	40,000.00	40,000.00	-	10,000.00	10,000.00	10,000.00	10,000.00	\$ 40,000.00
12) Contract for Auditing Services	Vasquez & Co.	Fees for the FY 2010/11 year-end audit	9,000.00	9,000.00	-	3,000.00	3,000.00	3,000.00	-	\$ 9,000.00
13) Employees' Costs	City of Norwalk	Salaries & Benefits of NRA Officers & Staff	346,711.00	346,711.00	-	28,892.58	28,892.58	28,892.58	28,892.58	\$ 115,570.32
14) Agency insurance costs	JPIA, Alliant/ (City of Norwalk)	General Liability & All Risk Insurance - City makes payment on behalf of the agency & will get reimbursed for the cost	28,740.00	28,740.00	-	28,740.00	-	-	-	\$ 28,740.00
15) Administrative Cost	City of Norwalk	Duplicating cost, postage, office supplies, telephone & fax	2,000.00	2,000.00	-	500.00	-	-	500.00	\$ 1,000.00
<b>Totals - This Page</b>			<b>\$ 164,110,751.73</b>	<b>\$ 5,543,812.10</b>	<b>\$ 109,875.00</b>	<b>\$ 167,759.73</b>	<b>\$ 2,857,061.08</b>	<b>\$ 115,080.08</b>	<b>\$ 141,169.73</b>	<b>\$ 3,390,945.62</b>
<b>Totals - Page 2</b>			<b>\$ 2,000,586.95</b>	<b>\$ 1,915,156.46</b>	<b>\$ -</b>	<b>\$ 326,196.46</b>	<b>\$ 1,360,460.00</b>	<b>\$ 500.00</b>	<b>\$ 1,000.00</b>	<b>\$ 1,688,156.46</b>
<b>Totals - Page 3</b>			<b>\$ 84,957.51</b>	<b>\$ 84,957.51</b>	<b>\$ -</b>	<b>\$ 84,957.51</b>	<b>\$ -</b>	<b>\$ -</b>	<b>\$ -</b>	<b>\$ 84,957.51</b>
<b>Totals - Page 4</b>			<b>\$ -</b>	<b>\$ -</b>	<b>\$ -</b>	<b>\$ -</b>	<b>\$ -</b>	<b>\$ -</b>	<b>\$ -</b>	<b>\$ -</b>
<b>Totals - Other Obligations</b>			<b>\$ -</b>	<b>\$ -</b>	<b>\$ -</b>	<b>\$ -</b>	<b>\$ -</b>	<b>\$ -</b>	<b>\$ -</b>	<b>\$ -</b>
<b>Grand total - All Pages</b>			<b>\$ 166,196,296.19</b>	<b>\$ 7,543,926.07</b>	<b>\$ 109,875.00</b>	<b>\$ 578,913.70</b>	<b>\$ 4,217,521.08</b>	<b>\$ 115,580.08</b>	<b>\$ 142,169.73</b>	<b>\$ 5,164,059.59</b>

\* This Enforceable Obligation Payment Schedule (EOPS) is to be adopted by the redevelopment agency no later than late August. It is valid through 12/31/11. It is the basis for the Preliminary Draft Recognized Obligation Payment Schedule (ROPS), which must be prepared by the dissolving Agency by 9/30/11. (The draft ROPS must be prepared by the Successor Agency by 11/30/11.)  
 If an agency adopts a continuation ordinance per ABX1 27, this EOPS will not be valid and there is no need to prepare a ROPS.

\*\* Include only payments to be made after the adoption of the EOPS.

**ENFORCEABLE OBLIGATION PAYMENT SCHEDULE**  
 Per AB 26 - Section 34167 and 34169 (\*)

	Project Name / Debt Obligation	Payee	Description	Total Outstanding Debt or Obligation	Total Due During Fiscal Year 2011/12	Payments by month					
						Aug**	Sept	Oct	Nov	Dec	Total
16	Training, Meetings & Seminars, Membership, Legal Defense	California Redevelopment Association (CRA)	Cost of attending Training, Conferences & Meetings; CRA membership; legal defense	7,000.00	7,000.00	-	3,000.00	500.00	500.00	1,000.00	\$ 5,000.00
17	Administrative Cost	Los Angeles County	Administrative cost charged by the Los Angeles County	225,000.00	225,000.00	-	-	-	-	-	\$ -
18	San Antonio Drive Building (Old Senior Center Building CIP #7823)	City of Norwalk	Loan to the City of Norwalk for completion of the new building at San Antonio Drive	1,250,000.00	1,250,000.00	-	-	1,250,000.00	-	-	\$ 1,250,000.00
19	Judges Parking Structure (CIP #7701)	Various Vendors: GK & Associates, HA Covert Enterprises Inc., Weeger Bros., Community Bank, Wildan & Associates	Various cost related to the project: Engineering, Project Manager, General Contractor, Trustee Bank, Plan Check	219,920.00	219,920.00	-	109,960.00	109,960.00	-	-	\$ 219,920.00
20	Pass Through Payments	Los Angeles County	2010-11 AB 1290 Pass-Throughs (H&S 33607.5)	158,799.37	73,368.88		73,368.88				\$ 73,368.88
21	Pass Through Payments	LA County Library	2010-11 AB 1290 Pass-Throughs (H&S 33607.5)	10,847.22	10,847.22		10,847.22				\$ 10,847.22
22	Pass Through Payments	LA County Fire	2010-11 AB 1290 Pass-Throughs (H&S 33607.5)	67,627.57	67,627.57		67,627.57				\$ 67,627.57
23	Pass Through Payments	LA County Flood	2010-11 AB 1290 Pass-Throughs (H&S 33607.5)	6,617.75	6,617.75		6,617.75				\$ 6,617.75
24	Pass Through Payments	Artesia Cemetery District	2010-11 AB 1290 Pass-Throughs (H&S 33607.5)	3.31	3.31		3.31				\$ 3.31
25	Pass Through Payments	Little Lake Cemetery District	2010-11 AB 1290 Pass-Throughs (H&S 33607.5)	462.68	462.68		462.68				\$ 462.68
26	Pass Through Payments	Greater LA County Vector Control District	2010-11 AB 1290 Pass-Throughs (H&S 33607.5)	203.98	203.98		203.98				\$ 203.98
27	Pass Through Payments	LA County Sanitation District	2010-11 AB 1290 Pass-Throughs (H&S 33607.5)	6,378.41	6,378.41		6,378.41				\$ 6,378.41
28	Pass Through Payments	City of La Mirada - S.E. Rec. & Park	2010-11 AB 1290 Pass-Throughs (H&S 33607.5)	9,327.22	9,327.22		9,327.22				\$ 9,327.22
29	Pass Through Payments	City of Norwalk - S.E. Rec. & Park	2010-11 AB 1290 Pass-Throughs (H&S 33607.5)	36,760.91	36,760.91		36,760.91				\$ 36,760.91
30	Pass Through Payments	Central Basin MW	2010-11 AB 1290 Pass-Throughs (H&S 33607.5)	1,638.53	1,638.53		1,638.53				\$ 1,638.53
<b>Totals - This Page</b>				\$ 2,000,586.95	\$ 1,915,156.46	\$ -	\$ 326,196.46	\$ 1,360,460.00	\$ 500.00	\$ 1,000.00	\$ 1,688,156.46

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**ENFORCEABLE OBLIGATION PAYMENT SCHEDULE**

Per AB 26 - Section 34167 and 34169 (\*)

Project Name / Debt Obligation	Payee	Description	Total Outstanding Debt or Obligation	Total Due During Fiscal Year 2011/12	Payments by month							
					Aug**	Sept	Oct	Nov	Dec	Total		
31	Pass Through Payments	Water Replenishment of So. CA	2010-11 AB 1290 Pass-Throughs (H&S 33607.5)	69.35	69.35		69.35					\$ 69.35
32	Pass Through Payments	Children's Inst. Tuition Fund	2010-11 AB 1290 Pass-Throughs (H&S 33607.5)	1,563.30	1,563.30		1,563.30					\$ 1,563.30
33	Pass Through Payments	Dev Cntr. Handicapped Minors - Little Lake	2010-11 AB 1290 Pass-Throughs (H&S 33607.5)	2,851.25	2,851.25		2,851.25					\$ 2,851.25
34	Pass Through Payments	Dev Cntr. Handicapped Minors - Whittier	2010-11 AB 1290 Pass-Throughs (H&S 33607.5)	5,203.76	5,203.76		5,203.76					\$ 5,203.76
35	Pass Through Payments	Cerritos Community College Dist.	2010-11 AB 1290 Pass-Throughs (H&S 33607.5)	8,479.45	8,479.45		8,479.45					\$ 8,479.45
36	Pass Through Payments	Rio Hondo Community College Dist.	2010-11 AB 1290 Pass-Throughs (H&S 33607.5)	782.60	782.60		782.60					\$ 782.60
37	Pass Through Payments	ABC Unified School Dist.	2010-11 AB 1290 Pass-Throughs (H&S 33607.5)	7,885.51	7,885.51		7,885.51					\$ 7,885.51
38	Pass Through Payments	Norwalk La Mirada Unified School Dist	2010-11 AB 1290 Pass-Throughs (H&S 33607.5)	58,122.29	58,122.29		58,122.29					\$ 58,122.29
<b>Totals - This Page</b>				<b>\$ 84,957.51</b>	<b>\$ 84,957.51</b>	<b>\$ -</b>	<b>\$ 84,957.51</b>	<b>\$ -</b>	<b>\$ -</b>	<b>\$ -</b>	<b>\$ -</b>	<b>\$ 84,957.51</b>

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**AMENDED ENFORCEABLE OBLIGATION PAYMENT SCHEDULE**

Per AB 26 - Section 34167 and 34169 (\*)

9/20/2011

Item # on Original EOPS	Project Name / Debt Obligation	Payee	Description	Total Outstanding Debt or Obligation	Total Due During Fiscal Year 2011/12	Payments by month					Total
						Aug**	Sept	Oct	Nov	Dec	
20	Pass Through Payments	Los Angeles County	Educational Revnue Augmentation Fund & Impound (#400.00 & #400.01) to be allocated to school districts	-	-		0.00				\$ -
21	Pass Through Payments	LA County Library	2010-11 AB 1290 Pass-Throughs (H&S 33607.5)	8,292.81	8,292.81		8,292.81				\$ 8,292.81
22	Pass Through Payments	LA County Fire	2010-11 AB 1290 Pass-Throughs (H&S 33607.5)	64,986.77	64,986.77		64,986.77				\$ 64,986.77
23	Pass Through Payments	LA County Flood	2010-11 AB 1290 Pass-Throughs (H&S 33607.5)	4,041.00	4,041.00		4,041.00				\$ 4,041.00
24	Pass Through Payments	Artesia Cemetery District	2010-11 AB 1290 Pass-Throughs (H&S 33607.5)	6.31	6.31		6.31				\$ 6.31
25	Pass Through Payments	Little Lake Cemetery District	2010-11 AB 1290 Pass-Throughs (H&S 33607.5)	330.22	330.22		330.22				\$ 330.22
26	Pass Through Payments	Greater LA County Vector Control District	2010-11 AB 1290 Pass-Throughs (H&S 33607.5)	130.94	130.94		130.94				\$ 130.94
27	Pass Through Payments	LA County Sanitation District	2010-11 AB 1290 Pass-Throughs (H&S 33607.5)	4,522.45	4,522.45		4,522.45				\$ 4,522.45
28	Pass Through Payments	City of La Mirada - S.E. Rec. & Park	2010-11 AB 1290 Pass-Throughs (H&S 33607.5)	8,964.97	8,964.97		8,964.97				\$ 8,964.97
29	Pass Through Payments	City of Norwalk - S.E. Rec. & Park	2010-11 AB 1290 Pass-Throughs (H&S 33607.5)	33,908.20	33,908.20		33,908.20				\$ 33,908.20
30	Pass Through Payments	Central Basin MW	2010-11 AB 1290 Pass-Throughs (H&S 33607.5)	1,358.06	1,358.06		1,358.06				\$ 1,358.06
31	Pass Through Payments	Water Replenishment of So. CA	2010-11 AB 1290 Pass-Throughs (H&S 33607.5)	61.79	61.79		61.79				\$ 61.79
32	Pass Through Payments	Children's Inst. Tuition Fund	2010-11 AB 1290 Pass-Throughs (H&S 33607.5)	2,880.99	2,880.99		2,880.99				\$ 2,880.99
33	Pass Through Payments	Dev Cntr. Handicapped Minors - Little Lake	2010-11 AB 1290 Pass-Throughs (H&S 33607.5)	5,492.49	5,492.49		5,492.49				\$ 5,492.49
34	Pass Through Payments	Dev Cntr. Handicapped Minors - Whittier	2010-11 AB 1290 Pass-Throughs (H&S 33607.5)	10,024.24	10,024.24		10,024.24				\$ 10,024.24
35	Pass Through Payments	Cerritos Community College Dist.	2010-11 AB 1290 Pass-Throughs (H&S 33607.5)	15,550.45	15,550.45		15,550.45				\$ 15,550.45
36	Pass Through Payments	Rio Hondo Community College Dist.	2010-11 AB 1290 Pass-Throughs (H&S 33607.5)	1,507.56	1,507.56		1,507.56				\$ 1,507.56
37	Pass Through Payments	ABC Unified School Dist.	2010-11 AB 1290 Pass-Throughs (H&S 33607.5)	15,898.53	15,898.53		15,898.53				\$ 15,898.53
38	Pass Through Payments	Norwalk La Mirada Unified School Dist	2010-11 AB 1290 Pass-Throughs (H&S 33607.5)	105,323.75	105,323.75		105,323.75				\$105,323.75
											\$ -
											\$ -
<b>Totals - This Page</b>				<b>\$ 283,281.53</b>	<b>\$ 283,281.53</b>	<b>\$ -</b>	<b>\$ 283,281.53</b>	<b>\$ -</b>	<b>\$ -</b>	<b>\$ -</b>	<b>\$283,281.53</b>

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